Albemarle Corporation is a global specialty chemicals company with leading positions in lithium, bromine and refining catalysts.

We **power the potential** of companies in many of the world’s largest and most critical industries, from energy and communications to transportation and electronics.
Focuses on raw material extraction and specialty production of lithium and lithium derivatives. Our lithium solutions are found in products that are creating a more innovative and sustainable future.

Plays a leading role in providing performance products for fire safety, oilfield drilling, pharmaceutical manufacturing, high-tech cleaning, water treatment and food safety.

Provides top-performance catalysts, technologies and related services to the refining & petrochemicals industries. We deliver a robust portfolio of solutions that apply to the entire refinery process.

Our Purpose is the WHY: Making the World Safe and Sustainable by Powering the Potential of People
Diversified Portfolio with Above-Market Margin

KEY STATS
- Founded: 1887 (132 years)
- Global Employees: ~5,600
- Countries: ~100
- Dividend Payout Ratio: 25%

FINANCIAL HIGHLIGHTS
- Net Sales: $3.2B
- Net Income: $608M
- Adj. EBITDA: $951M
- Adj. EBITDA Margin: 30%

BUSINESS OVERVIEW
- Making the World Safe and Sustainable by Powering the Potential of People

Lithium
- 40% of Total Revenue
- 41% Adj. EBITDA Margin
- ~20% Industry Growth

Catalysts
- 29% of Total Revenue
- 27% Adj. EBITDA Margin
- ~3% Industry Growth

Bromine Specialties
- 31% of Total Revenue
- 32% Adj. EBITDA Margin
- ~2% Industry Growth

REVENUE BY GEOGRAPHY
- 28% North America
- 24% EMEA
- 45% Asia (12% in China)
- 2% RoW

Footnotes:
1. As of Q3 2019, excluding contractors.
2. As of November 22, 2019, TTM Net Income $572M TTM plus $21M TTM restructuring and acquisition-related expense and TTM dividends paid of $149M.
3. Pro-forma excludes net impact from PCS, FCS and divested businesses.
4. TTM as of Q3 2019.
5. Projected 5-year CAGR.
Security of Supply
Access to Diversified Lithium Resources (~500 kT LCE)

BRINES
Pumped from Salars
Salar de Atacama, Chile (Production)
Clayton Valley, U.S.A. (Production)
Antofalla, Argentina (Exploration)

MINERALS
Mining of Spodumene
Greenbushes, Australia (Production)
Wodgina, Australia (S/U 2019)
King’s Mountain, NC, U.S.A. (Exploration)

RECYCLING
Battery Materials
Demonstrated feasibility on pilot scale
Commercial viability likely >10 years away
Results of our Materiality Assessment Led to our Sustainability Framework

**Sustainable Business Model**
Foster a sustainable business model that creates long-term value for all stakeholders

**Community Engagement**
Actively collaborate and engage in the communities in which we work and live

**Our People & Workplace**
Promote an inclusive and diverse workplace for all employees with a focus on safety, mutual respect, development and wellbeing

**Natural Resource Management**
Responsibly manage our use of resources and materials