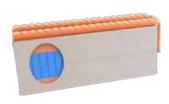
# PPG Solutions for Mobility

We protect and beautify the world















# PPG: More than 47,000 employees protecting and beautifying our world



A global maker of paints, coatings, and specialty materials



A leader in all our markets: construction, consumer products, industrial and transportation markets and aftermarkets



Headquartered in Pittsburgh, Pennsylvania, with operations in more than 70 countries



Founded in 1883



Fortune 500: Ranked 205



# Two product segments drive our \$15.4B business

### **Performance Coatings: 59%**



**Aerospace** 



Architectural Coatings\*\*



**Automotive Refinish Coatings** 



Protective and Marine Coatings

### **Industrial Coatings: 41%**



Automotive OEM Coatings



Industrial Coatings



Packaging Coatings



Specialty Coatings and Materials



# **Innovation by the Numbers**

> 3% sales ~ \$500 million

annual R&D Investment

3500+

technical employees at more than 100 locations

32%

of sales from sustainable products, 60% increase since 2012

40% of Sales

2025 target for total sales from products or processes that improve sustainability



## **Coatings Enable Protection & Beautification**

## + E-Mobility

#### **First Layers**

- Pretreatment
- Electrocoat
- Primer
- Basecoat
- Clearcoat

# **Specialized Autonomous Driving Equipment**

- Light detection and ranging active
- Easy-clean sensors
- Radar compatible

# **Automotive Parts And Accessories**

- Wiper arms
- Running boards
- Bumpers
- Tow hitches
- Roof racks

#### Decorative Automotive Parts and Accessories

- Bumpers
- Mirror Housings
- Handles
- Trim

#### **Existing Content is Changing**

#### **Suspension**

- Coil springs
- Brake systems

Adhesives and

Liquid-applied

sound dampening

Sealants

- Shock absorbers Underbody parts
- Control arms
- Wheels

#### **Interiors**

- Instrument panels
- Interior panels/trim
- Entertainment consoles
- Interior displays
- Durability, cleanability

#### **EV Battery**

- Battery Cell
- Adhesives and Sealants
- Dielectric
- NVH
- Fire Protection

# Functional Coatings For Sensors and Antennas

- Antiglare lenses
- Easy-to-clean lenses
- Conductive inks
- Passenger classification

- Flexible heating
- Control panels
- Self-dimming mirrors
- Radio frequency interface shielding

# 3 Examples of PPG Coatings Enabling Sensor Performance

**LiDAR** wavelengths

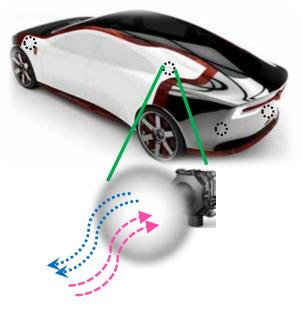
Radar wavelengths

**Obstructed lens & housing** 

Colors naturally absorb/reflect



PPG Coatings
Improve "Visibility"
Of Dark Colors



PPG Coating Minimize 2-way Signal Loss Nature always a factor



Coatings keep interfaces clean, Allow reliable sensor signal transfer



## Common functional challenges we address....

S Thermal conductivity Solar thermal management Glare mitigation 2 Joining Bonding Passive fire protection Stain resistance Mar resistance Dirt mitigation Thermal insulation Chemical resistance Resistive heating **Haptic effects** Impact protection Fire retardancy E Reflection mitigation **Exterior durability Vibration control EMI** shielding **Fouling mitigation** Friction management  $\overset{\bullet}{\circ}$ **Capacitive control** Corrosion protection 2 **Fingerprint mitigation** Shock mitigation d **Electromagnetic radiation management (UV & microwave)** Scratch resistance

.... can impact battery pack design, safety & performance



### **Solutions for Li Ion Batteries**

- Solutions for the electrodes
  - 1 NMP free cathode binder
  - 2 Graphene systems
- Solutions for the pack assembly
  - Corrosion and impact
  - 2 EMI/RFI shielding
  - Bonding and sealing
  - 4 Dielectric isolation
  - 5 Fire protection
  - 6 Thermal conductivity



PPG coatings and materials can solve major challenges – solutions enabling performance, durability, safety, and cost



# Lithium Ion Battery Cells – PPG's Electrode Binder Solution Delivers Value Benefits for Change

Safety, Cost, Performance

Formulation Safety, Global Compliance

Electrode
Manufacturing
Costs

Battery Cell Design Flexibility

Battery Cell Performance

Solventborne NMP Free



Higher Solids
More Cells per Batch
Less Solvent
Recovery Shorter Mix
Times
Longer Pot-life

Power & Energy
Density
Thicker, Flexible
Film Builds
Lower Impedance

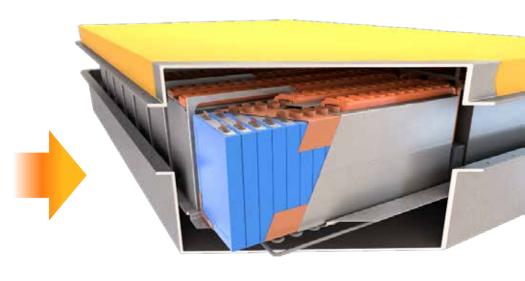
Uniform Binder
Distribution
Better Cycle Life



## Corrosion: Leveraging a legacy to protect the battery assembly







Proven approaches for the harshest body & underbody applications adapted for various EV design scenarios

We protect and beautify the world™



## Dielectric materials used throughout the pack assembly

#### **Essential for safe operation:**

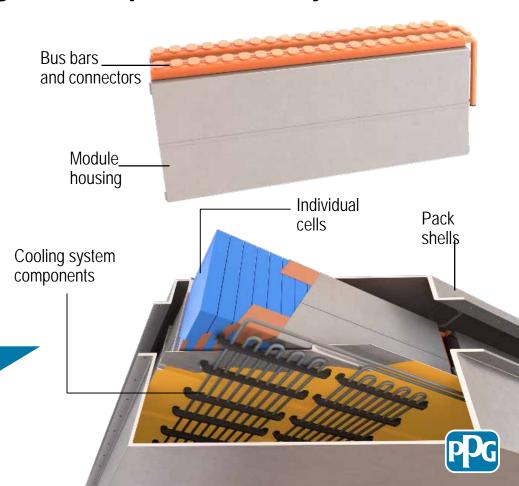
- Electrically insulating
- Stable to high voltage electrical fields
- Isolate high-voltage electrical components from one another and from people

#### Used to isolate:

- Many components within the assembly
- 3D and complex shapes
- Different and specialized requirements

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Industry formerly using film, tape & sleeves which have emerging challenges



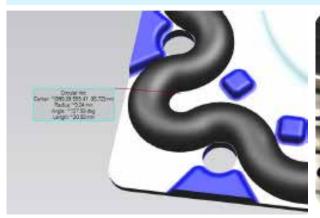
## **CORASEAL ® EV : Sealing Management**

#### 1K Solution

- Density: 1.45
- Automated application (Temp 90 -100°C)
- Minimum time between bead application and lid assembly: 1mins at RT
- Hardness: 15 Shore A
- Service-able
- 12 month shelf life

#### **2K PU Foaming Solution**

- Density: 0.4 0.5
- Viscosity:
  - Part A: 25,000 35,000 mpa.s
  - Part B: 200 mpa.s
- Mixing Ratio: 100/22
- Minimum time between bead application and lid assembly: 20mins at RT
- Automated application with dynamic mixing head
- Shore Hardness: 70 shore 00







## **CORATHERM ® Thermal Conductive Gap Filler**

#### **Example tailored thermal solutions: 2 case studies**

### Case study 1: 2K CORATHERM

- Standard attributes
  - Thermal conductivity
  - Thermal cycle stability
  - Automated dispense capable
  - Reach Compliant
- Design specific key attributes
  - Thin bond line
  - Low thermal impedance
  - Removability for ease of service
  - Hybrid resin systems
  - 1:1 mix ratio

#### Case study 2: 1K CORATHERM

- Standard attributes
  - Thermal conductivity
  - Thermal cycle stability
  - Simple dispensing process
  - Reach compliant
- Design specific key attributes
  - Low abrasiveness
  - Removability for ease of service
  - Electrical isolation
  - No creep over use lifetime
  - Flat ribbon application

Customized solutions for productivity, performance and applied cost advantages



## **PPG Battery Fire Protection (BFP)**

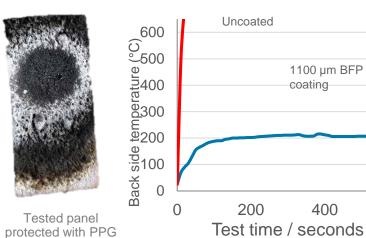
#### Technologies under qualification for high nickel active thermal events

8

- Leveraging proven intumescent technologies
- Very strong char after 1200 °C flame test
- Able to withstand >2000 °C for 4-5 minutes

Performance
2
White
Semi-gloss
1.2 – 1.4 kg/L
100%
0 g/L
2.0 m <sup>2</sup> /L for 500 µm
10 – 40 times
200 – 1,500 μm
24 hours at 23° C (20 minutes at 120° C)
6 months: base and hardener

**1,200° C Flame Test**Panel Back Temp Vs. Time



**BFP** 

Applying experience with jet fire mitigation to tailor solutions for highly energetic actives and high velocity cell rupture blasts



600

