

# Albemarle NaatBatt Member Update

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# A Global Specialty Chemicals Company on the Move



Albemarle Corporation is a global specialty chemicals company with leading positions in lithium, bromine and refining catalysts.

We **power the potential** of companies in many of the world's largest and most critical industries, from energy and communications to transportation and electronics.

# Albemarle

Our Purpose is the WHY:

**Making the World Safe and Sustainable by Powering the Potential of People**

## Lithium



Focuses on raw material extraction and specialty production of lithium and lithium derivatives. Our lithium solutions are found in products that are creating a more innovative and sustainable future.

## Bromine Specialties



Plays a leading role in providing performance products for fire safety, oilfield drilling, pharmaceutical manufacturing, high-tech cleaning, water treatment and food safety.

## Catalysts



Provides top-performance catalysts, technologies and related services to the refining & petrochemicals industries. We deliver a robust portfolio of solutions that apply to the entire refinery process.

# Diversified Portfolio with Above-Market Margin

## KEY STATS

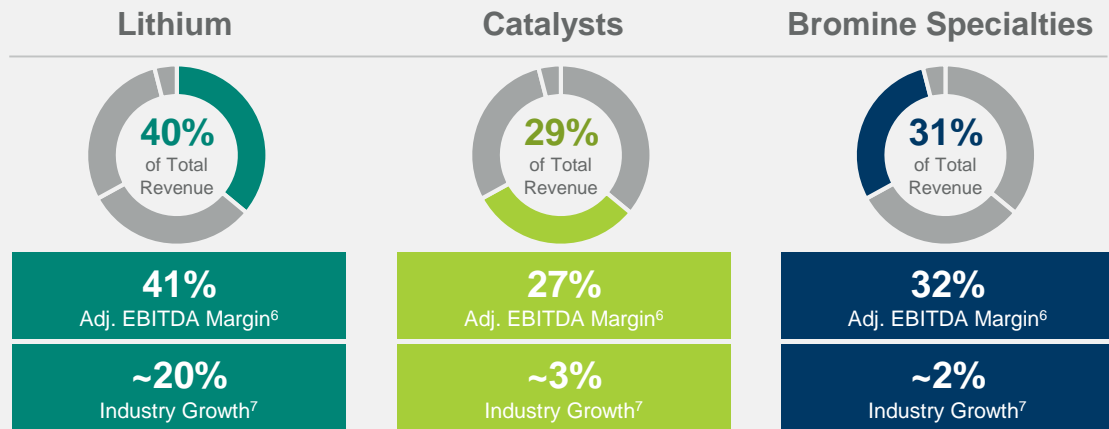
Founded	<b>1887</b> 132 years
Global Employees <sup>1</sup>	<b>~5,600</b>
Countries	<b>~100</b>
Dividend Payout Ratio <sup>2</sup>	<b>25%</b>

## FINANCIAL HIGHLIGHTS<sup>3</sup>

Net Sales	<b>\$3.2B</b>
Net Income <sup>4</sup>	<b>\$608M</b>
Adj. EBITDA	<b>\$951M</b>
Adj. EBITDA Margin	<b>30%</b>

## BUSINESS OVERVIEW<sup>5</sup>

*Making the World Safe and Sustainable by Powering the Potential of People*



## REVENUE BY GEOGRAPHY



# Security of Supply

Access to Diversified Lithium Resources (~500 kT LCE)



## BRINES Pumped from Salars

**Salar de Atacama, Chile** (*Production*)

**Clayton Valley, U.S.A.** (*Production*)

**Antofalla, Argentina** (*Exploration*)



## MINERALS Mining of Spodumene

**Greenbushes, Australia** (*Production*)

**Wodgina, Australia** (*S/U 2019*)

**King's Mountain, NC, U.S.A.** (*Exploration*)



## RECYCLING Battery Materials

**Demonstrated feasibility  
on pilot scale**

**Commercial viability likely  
>10 years away**

# Results of our Materiality Assessment Led to our Sustainability Framework



Our People and  
Sustainable Approach

## Sustainable Business Model

Foster a sustainable business model that creates long-term value for all stakeholders

## Community Engagement

Actively collaborate and engage in the communities in which we work and live



## Our People & Workplace

Promote an inclusive and diverse workplace for all employees with a focus on safety, mutual respect, development and wellbeing

## Natural Resource Management

Responsibly manage our use of resources and materials