

A collaborative approach to future mobility





# Our journey to three: creating world leading companies

**2017** —

**2019** —

We brought together the complementary, innovative portfolios and pipelines of Dow and DuPont

With the intent to create three strong, independent companies





>200years of cumulative partnership with the Global Automotive Industry



**April** 





Materials Science

Agriculture

June



**Specialty Products** 

We empower the world with essential innovations to thrive...by discovering and delivering results that matter



# At a glance: Transportation & Industrial



\$5.62bn

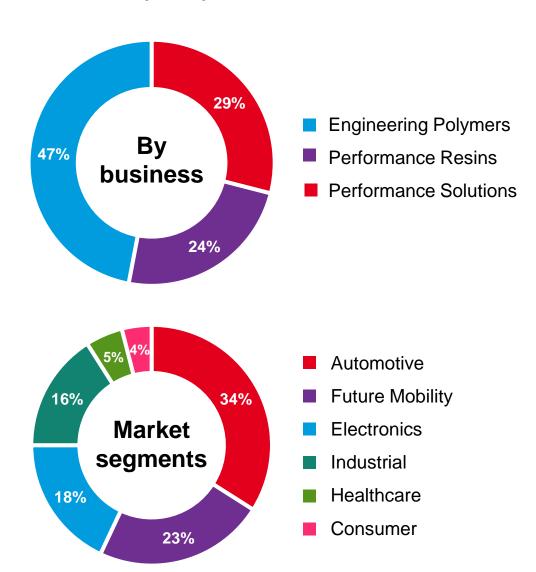
~5,700

**Colleagues** 

Manufacturing sites

Transforming industries and improving lives through material science

### Net sales (2018):



### Global Footprint to Meet Customer Needs



### AHEAD™ Technical and innovation Centers



Autonomous driving Radar transparency Virtual reality REV.ENG.E-LAB -> Collaboration with A2MAC1
Thermal management Rig
Connectors overmolding tool
Tomograph
Vertical press for large housings
Virtual reality
Thermal conductivity through plane tester

REV.ENG.E-LAB -> Collaboration with A2MAC1 EMI Shielding Lamination units for KV/Nomex Battery Fire testing



# Introducing AHEAD™

### Accelerating Hybrid-Electric Autonomous Driving

DuPont's AHEAD™ initiative will provide a single source for varied applications in vehicle electrification, autonomy, connectivity and supporting infrastructure space.

- Supported by expertise in materials science and electronics
- Reinforced by long industry experience
- Leveraging broad, differentiated portfolio of technology and solutions





### **AHEAD Focus Areas**









PE & E Motors



**Signal Electronics** 



Infrastructure

Bus bar electric insulation Thermal barrier pads Structural 2K PU assembly Dispensable thermal conductive Gap filler Sealants Bus bar holder HV connectors

Kapton® BETAFORCE™ BETASEAL™ Zytel® HTN Kevlar®

Module end plate

Nomex® BETAMATE™ Zytel® **Crastin®** 

Terminal connector Bus bar module Electric current sensor OBC E motor hybrid bobbin E motor slot/wire insulation Control board/PCB

E-Axle pinion thrust washer Compound semiconductors

Zytel®/Zytel® HTN Nomex® Crastin® Kapton® Rynite® **Vespel®** SiC Temprion®

Sensors (Touch) Radars / Lidars Cameras Antenna Semiconductor **Electronic Control Units** Heaters

Zytel® GreenTape® Zytel® HTN InMold Electronics Crastin® Intexar® Kapton®

Transformer insulation Charging connectors & plugs Wire & Cable V2X Surface Protection

Nomex® Zytel® Zytel® HTN **VAMAC®** Tedlar®



# **Industry challenges**



Thermal management: Higher energy-density batteries; small, powerful e-motors and ultra-fast charging create thermal management challenges in safety and efficiency.



**Lightweighting:** Driven by consumer desire for parity between the driving range of electric and fossil-fueled vehicles, further weight reduction in EV chassis, drivetrain and batteries is of paramount importance.



**Safety:** Thermal/electrical safety of EV drivetrains combine with passenger and pedestrian safety standards requiring integration of active and passive safety systems.



#### **Connectivity, sensing and control**:

Accurate, upgradeable and reliable data acquisition systems and electro-mechanical actuators will dictate powertrain electrification acceptance as well as autonomous driving.



**NVH:** Ride experience is more important than ever as autonomous vehicles become work and social environments.



### **Charging Infrastructure:**

Networks of fast-charging infrastructure will be integral to the proliferation of electric vehicles. Durable, upgradeable and user-friendly charge points will be necessary.

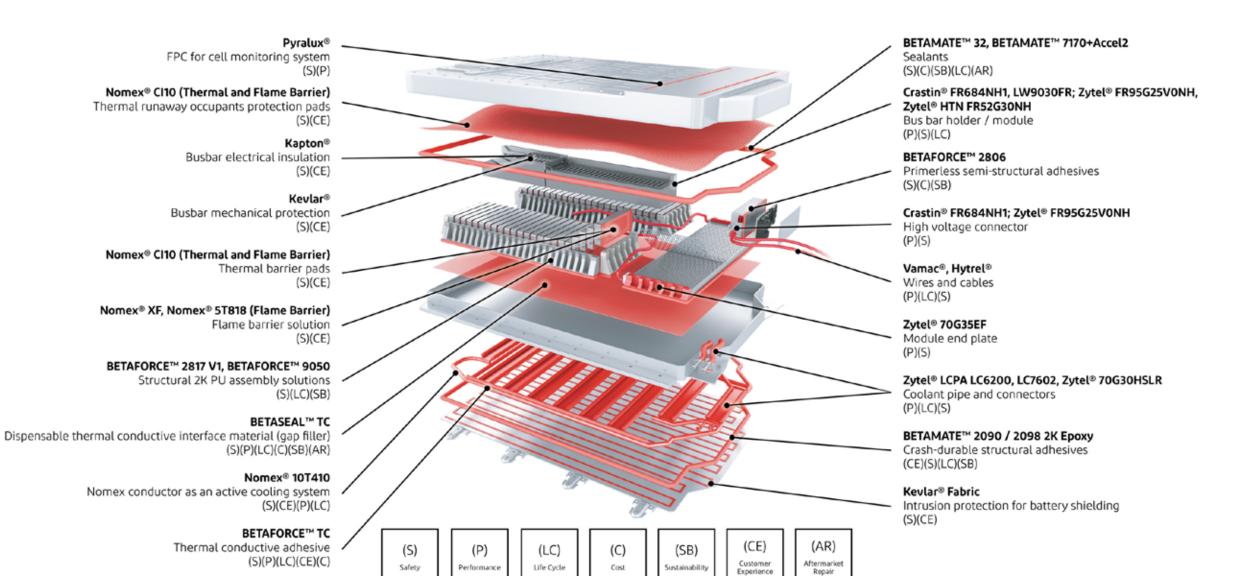


**Durability:** Autonomy and car/ride sharing will increase life cycle expectations for future vehicles, requiring improvements in durability for chassis, electronic and interior components.



# Battery: our materials at a glance





# **Battery Pack: Thermal management**



Thermal Management

Reliability

### **Thermal Conductance**

#### **Dispensable Thermal Interface Material (TIM)**

BETASEAL™ TC

(S)(P)(LC)(C)(SB)(AR)

High thermal conductivity, vibration dampening, low press-in & pull-out force and high dispensing flow,...

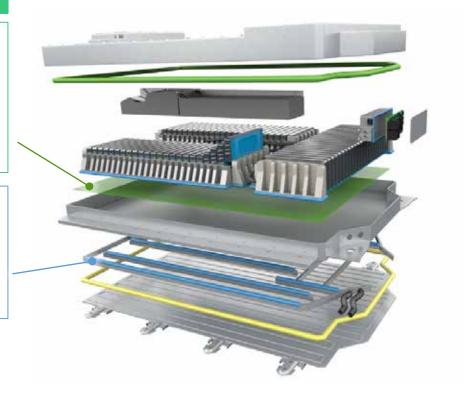
**Applications example**: In manufacturing process dispensable *Thermal Interface* paste between battery module & heatsink

#### Thermal Conductive Adhesive: (S)(P)(LC)(CE)(C)

BETAFORCE™ TC

Thermal Conductive adhesives solution, Heat cure accelerate able, high elongation, vibration inhibitor.

**Applications example:** Bonding cooling unit to heat sink













(CE)



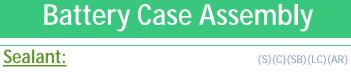


# **Battery Pack: Assembly Solutions**



Protection

Reliability



BETAMATE™, BETASEAL™

Primerless to: eCoated metal, bare aluminium Dielectrical, Fire resistant, Repairable

Applications example: Battery lid bonding

#### Semi structural adhesive:

(S)(C)(SB)

BETAMATE™ 2810, BETAFORCE™ 2806 - Primerless

High elongation, enabling multi substrate assembly of light & economical substrates, vibration inhibitor

**Applications example:** Semi structural assembly of module cases & Control Units (plastic to metal)

### **Structural 2K PU assembly solutions:** (s)(LC)(SB)

BETAPRIME™1707 + BETAFORCE™2817 V1, BETAFORCE™9050

Best in class balance between elongation and structural performance for multi substrate bonding

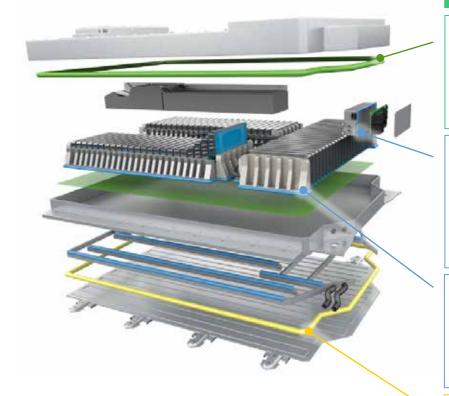
**Applications example:** Battery Frame Bonding

### Crash Durable Structural adhesive: (CE)(S)(LC)(SB)

2K Epoxy BETAMATE™

Adhesion on bare aluminum, Glycol resistance

**Applications example:** Battery compartment crash integrity applications













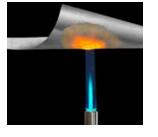




# **Battery: Thermal Safety**

Advanced solutions proven in ballistics and aerospace

Problems to solve: Thermal runaway, internal/external fire









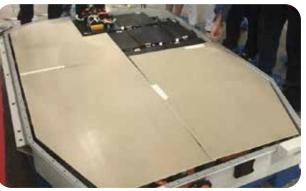




Module to Module Insulation Nomex® CI10



Flame Barrier – Parts Protection Nomex® XF30



**Protection** 

Flame Protection - Top Lid In Development

### **Thermal** Insulation

ü Nomex® CI10

#### **Applications**

- Cell to cell thermal insulator to mitigate thermal propagation
- Module/pack level thermal protection

#### Flame Barrier

- **ü** Nomex® XF30
- **ü** Nomex® Mica Paper

#### **Applications**

- Prevent internal fire propagation to outside of battery enclosure
- Protect key parts (eg. Bus bar, BMS, Terminals, Cable) against direct flame

### **Electrical Insulation**

- **ü** Nomex® Mica Paper
- **ü** Nomex® Pressboard

#### **Applications**

Electrical insulation between cell. module side plate, or other critical parts such as Bus bar, BMS



# **Battery: Mechanical Safety**

Advanced solutions proven in ballistics and aerospace

Problems to solve: debris intrusion, crash protection

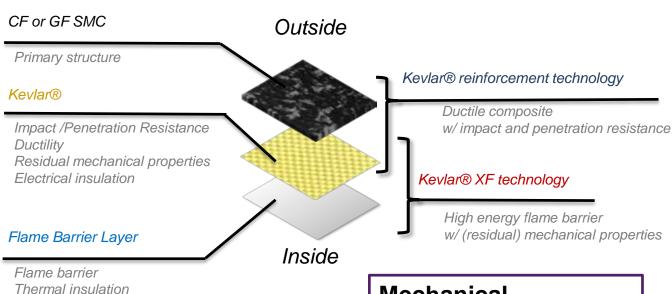
Multi-Material Solution





**Enclosure Materials** 

#### **Impact Behavior**

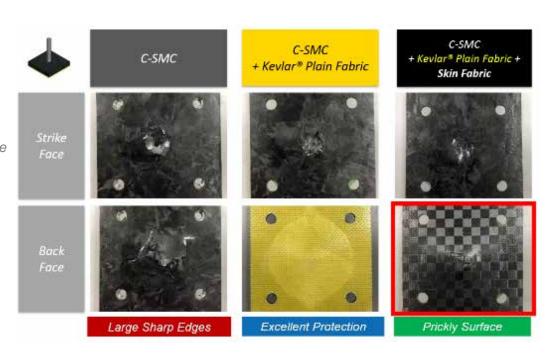




**ü** Kevlar® Fabric

#### **Applications**

 Protect key parts from mechanical damage (eg. Bus bar, Terminal, BMS, Battery enclosure)





Electrical insulation

# Renault Sport Racing and DuPont Announce Strategic Partnership Advanced Technologies for Higher performance

- Multi-year technical partnership to advance
   Formula 1 and other racing programs
- To extend the developed technologies to consumer and road-car applications (hybrid and electric powertrain solutions)
- Focus includes structural adhesives for thermal management of batteries, and materials for power, infrastructure and signal electronics









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